



Date: 16.04.2024

To,  
The Manager,  
**Bombay Stock Exchange Limited,**  
The Corporate Relationship Department,  
14<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building, Phiroze Jeejeebhoy Tower,  
Dalal Street Fort, Mumbai - 400 001

**Sub. - : Non- Applicability of Compliance as per Regulation 57(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the quarter ended 31<sup>st</sup> March, 2024**

**Ref. - Scrip Code - 531506**

Dear Sir / Madam,

In terms of Regulation 57(5) of SEBI (LODR) Regulations, 2015, we hereby confirm that, the Company has not issued and have no Non-Convertible preference shares, NCD's/Bonds or any other non-convertible securities during the quarter ended on 31<sup>st</sup> March, 2024 Therefore, the provision in terms of Regulation 57(5) of SEBI (LODR) is not applicable.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

**FOR, SHUKRA BULLIONS LIMITED**

A handwritten signature in blue ink, appearing to read "Chand", is written over the typed name.

**CHANDRAKANT HIMMATLAL SHAH**  
**DIRECTOR**  
**DIN 01188001**